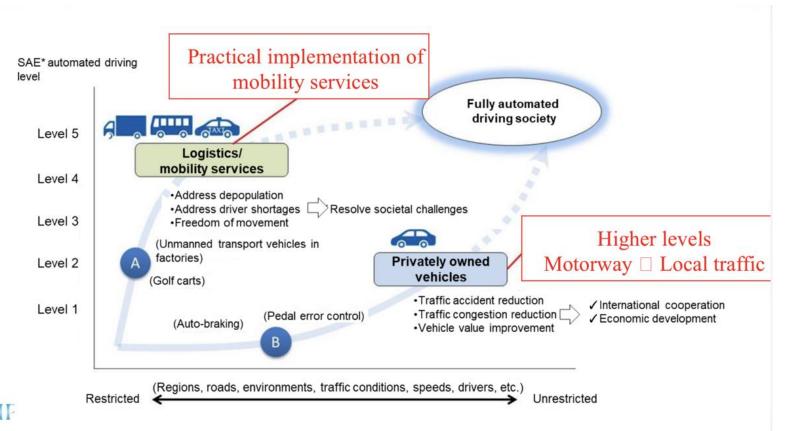




The 2 "main pathways of automated mobility"





CCAM Building Blocks for integrated & automated Mobility





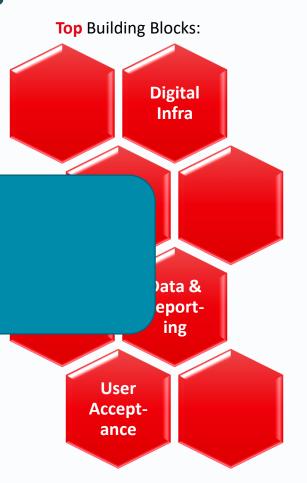
CORE ASPECTS...FROM EU MEMBER STATES

- A common knowledge base on building blocks → ARCADE
- Common pathway for policy makers
- Be specifi measure
- Effective business

Our Top 5?

Regarding harmonisation

- Effective frameworks for experiments
- Aim for consistency and interoperability



Current framework for Testing



Automated vehicle for passenger transport



Automated vehicle for the transport of goods



Motorway pilot with automated driving on motorway on- and off-ramps and exits



Automated valet parking



Automated working machine



Current State in Austria - Research

SHOW

 Demonstrations in Carinthia, Salzburg & Graz)



AWARD

 Hub-to-hub autonomous logistics





CATAPULT

 Demonstration with pupils and senior citizens



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Current State in Austria - Vehicles

- Provision of test vehicles for the use in research projects for automated mobility
 - Open plattform and interfaces for the use by third parties in the area of research and development
 - Areas of application: personal mobility, freight mobility, working machines → support respective mobility services (no use cases focussing on individual transport)



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- Battery electric mobility
- Use of cooperative, connected systems (V2X communication) on the basis of IST-G5 and cellular systems
- Example: EVAN → e-Kombi VAN



What is important? Automation = Connectivity, Integration & Cooperation



Determine priority use cases



Build & bundle competences



analyze & assess impacts



Conduct & foster dialogue



Cooperation & Connectivity through C-ITS



Analyse & understand data



Develop modules & building blocks



Traffic Safety & environmental impacts as primary premises



Perspectives: From testing to regular operation of automated vehicles

- EU ADS regulation
 - procedures and technical specifications for the type approval of motor vehicles with regard to their automated driving system (ADS)
 - focus on Level 4 shuttles, robot taxis, hub-to-hub, last mile etc. produced in small series
 - Member States still responsible for traffic rules and transport licensing
- Developments by French, German and Dutch governments to build a legal basis for the approval of Level 4 vehicles
- UNECE
 - Level 3: regulation 157 on traffic jam pilot and highway Chaffeur





Implementation on the local level

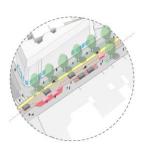
- Determination/Implementation of operating areas/zones
- Integration of stakeholders and citizens (dialogue with operators and service providers, information, consultation, co-creation?)
- Integration in current mobility goals and in public transport (pricing, accessibility, multimodal-hubs, open MaaS ecosystem, fleet management, optimising of pooling, reduce of empty running)





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- New **requirements for operational safety** (from requirements for © Catapult 2021 operators in vehicles to requirements for remote-operators)
- Integration in **public space** (parking, curbside management, hop-on/hop-off, charging infrastructure, digital infrastructure)
- Data monitoring for safety and operation + mobility issues



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Cities as hot spots of automation

Leading questions

- Which mobility offers and transport segments will benefit from automation?
- What's happening along your curbs? Where should you provide HUBs for multimodal offers?
- Which areas/districts will benefit?
- Which options towards re-use of (public) space could this generate?
- What will be the impacts of new offers on urban structures and functionalities?

Foster district-based offers

Elaborate on Use-Cases and their target-groups and spatial dimension?

Urban fringe & axes as priorities

Automated Drivability (ODD +)

Define/select your hot-spots (by/for whom)

Optimize processes (waste, cleaning,...)

Prepare for "on demand" early (look into **planning needs**)





Guideline for cities - Act now! Automation is coming

Different impacts → potential benefits are not well-reflected in strategic city planning

- Interactions between urban planning and transport planning → distribution of public space, modal share, traffic management
- Environment & road safety as winners or losers? → Promotion of walking, cycling and public transport → automated vehicles as part of "Vision Zero"
- Infrastructure (digital & physical) → Change in investment costs, more efficient use, ODD, ISAD levels
- Involve society through dialogue, information and awareness-raising

 increase acceptance, consistent mobility opportunities with environmental and health-conscious behaviour and affordability
- Allow administration & the economy to benefit → Make more efficient use of vehicles & space; push freight transport and logistics





Guideline for cities

- Guarantee a framework for systematic experiments and learning
- Capacity building to understand technological aspects
- Demand the data & and learn to use them
- Take lead on infrastructural and organisational tasks
- Create awareness develop a city based narrative

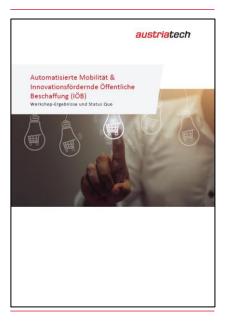




Guidelines for public procurement

- Recognition of potentials for level 4 AV services in personal and goods mobility
 - e.g. on demand service for first/last mile, microhub ...

 Relevant factors: cooperative systems, e-mobility, space for automated services (e.g. charging), regulation





Procurement options – System Elements

L-4 Services
Building Blocks

(A) Planning Tools (Planning Dept.)

(B) Physical & Digital Infrastructure Element (IOOs)

(C) Fleet-MM. /
Operations-Centers
(PT/Service Op)

(D) Vehicles & Components

What we need to define



Elaboration of (functional) (minimum) requirements for the procurement process in a selected scenario

Procurement Instruments & Processes

(Innovation-Partnerships, Buyers Groups)

Pre-Commercial

Commercial

References (SPICE, SAAM, LIMA, FABULOS...)

Technical Aspects & Specifications (Standards → ToR;

Infrastructure (C-ITS/C-Roads; Curb & Hub elements; Mobile-NW) Vehicles (ADAS; special purpose vehicles, Vehicle types)

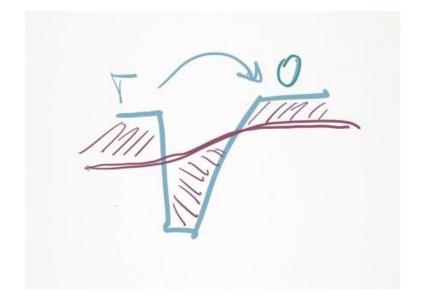
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Technical & organisational maturity

Evidence & Impact

of "Conditional Operations"

Building blocks for Integrated Mobility



Trust and
Trustworthy
entities

The Early Years....

...of Automated Mobility – from testing towards operations

Conditional Operations

Special approval schemes combined with regulatory "sandboxes"

Trustworthy operators/ providers

Limited ODDs (common definition)

Continous monitoring and "open analytics"

(Shared) Learning in complex environments

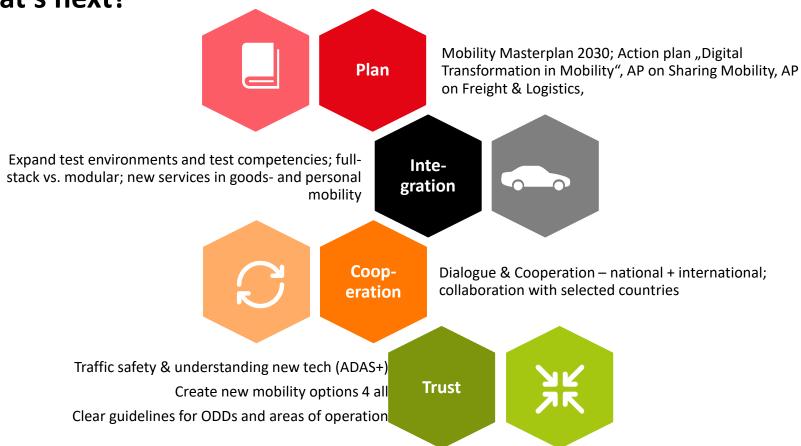


Outlook: Future Ingredients

- Integration of AM in different policy goals
 - Traffic safety &
 - Climate impacts of transport
 - New Business models and competiveness
- Clear Strategic priorities of the pubic sector (national, regional, cities)
 - Climate-neutral last mile solutions, regional and city services for passengers and freight → link with electrification & on-demand/sharing
 - Collaboration: with industry, research, society
 - Build competences along value chain
 - Foster collaboration on European & international level
- Implementation of EU ADS regulation create added value
- New focus e.g. on remote-operation and monitoring managing fleets will be key!

What's next?





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Thank You

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